WEBINAR | OCT 6, 2022

RIDING THE WAVES

Prepare now for the coming CMS changes to MDS 3.0



Healthcare®



Your Speaker



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Objectives

At the end of this webinar, you will be able to:

- ✓ Identify at least 3 significant changes found in v1.18.11 from the current version (v1.17.2)
- ✓ Discuss changes to resident interviews
- ✓ Develop a training plan in preparation for implementation on October 1, 2023





As we begin and throughout this webinar

 Remember that v1.18.11 is being implemented next October 1, 2023 - not this October.

• We're taking an informational dive today into what the NC Item Set reveals for data collection, etc. It's all we have right now.

 More/in-depth education will be needed once we have an updated MDS 3.0 RAI User's Manual to correspond with v1.18.11, including education from CMS.





A LOT has happened these past 12 years

- 10/1/2010 ... Moved from MDS 2.0 to MDS 3.0
- 10/1/2016 ... Section GG made its debut on the MDS 3.0 Item Set
- 10/1/2019 ... Moved from RUGs reimbursement to PDPM reimbursement
- 12/20/2019 ... CMS posted draft version of MDS 3.0 v1.18
- 1/31/2020 ... Initial COVID-19 PHE declaration issued
- 3/13/2020 ... QSO-20-14-NH -> NH Lockdown/Visitation Restricted





Also ...

• 3/19/2020 ... CMS pulled the draft of v1.18 "in order to provide maximum flexibilities for providers of Skilled Nursing Facilities (SNFs) to respond to the COVID-19 Public Health Emergency (PHE) ... The release of updated versions of the MDS will be delayed until October 1st of the year that is at least 2 full fiscal years after the end of the COVID-19 PHE."





And...

• 5/15/2020 ... MDS 3.0 v1.17.2 announced for 10/1/20

"These changes will support the calculation of PDPM payment codes on OBRA assessments when not combined with the 5-day SNF PPS assessment, specifically the OBRA comprehensive (NC) and OBRA quarterly (NQ) assessment item sets, which was not possible with item set version 1.17.1. This will allow State Medicaid Agencies to collect and compare RUG-III/IV payment codes to PDPM ones and thereby inform their future payment models."





And ...

• 9/1/2022 ... CMS posts <u>draft MDS 3.0 v1.18.11</u> to be implemented 10/1/2023

- 9/21/2022 ... CMS letter to State Medicaid Directors <u>Guidance</u> on <u>Nursing Facility State Plan Payment and Upper Payment</u> <u>Limit Approaches in Medicaid Relying on the Medicare PDPM</u> Model
 - CMS will no longer support the Medicare RUGs systems after October 1, 2023
 - CMS is ending the support for RUG-III and RUG-IV on federally requirements assessments on October 1, 2023
 - This support was supposed to have ending October 1, 2020 PHE delayed this





Resident Identifier Date
MINIMUM DATA SET (MDS) - Version 3.0
RESIDENT ASSESSMENT AND CARE SCREENING
Nursing Home Comprehensive (NC) Item Set
Section A Identification Information
A0050. Type of Record
Enter Code 1. Add new record → Continue to A0100, Facility Provider Numbers 2. Modify existing record → Continue to A0100, Facility Provider Numbers 3. Inactivate existing record → Skip to X0150, Type of Provider
A0100. Facility Provider Numbers
A. National Provider Identifier (NPI): B. CMS Certification Number (CCN): C. State Provider Number:
A0200. Type of Provider Enter Code Type of provider
1. Nursing home (SNF/NF)
2. Swing Bed A0300. Optional State Assessment
Complete only if A0200 = 1
Enter Code A. Is this assessment for state payment purposes only? 0. No
1. Yes
A0310. Type of Assessment A. Federal OBRA Reason for Assessment
01. Admission assessment (required by day 14) 02. Quarterly review assessment 03. Annual assessment 04. Significant change in status assessment 05. Significant correction to prior comprehensive assessment 06. Significant correction to prior quarterly assessment 09. None of the above
Enter Code B. PPS Assessment PPS Scheduled Assessment for a Medicare Part A Stay 1. 5-day scheduled assessment PPS Unscheduled Assessment for a Medicare Part A Stay 08. IPA - Interim Payment Assessment Not PPS Assessment 9. None of the above
E. Is this assessment the first assessment (OBRA, Scheduled PPS, or Discharge) since the most recent admission/entry or reentry? 0. No
1. Yes
Enter Code F. Entry/discharge reporting 01. Entry tracking record 10. Discharge assessment-return not anticipated 11. Discharge assessment-return anticipated 12. Death in facility tracking record 99. None of the above
A0310 continued on next page

MDS 3.0 Nursing Home Comprehensive (NC) Version 1.17.2 Effective 10/01/2020

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Resident	Identifier Date
_	MINIMUM DATA SET (MDS) - Version 3.0
	RESIDENT ASSESSMENT AND CARE SCREENING
	Nursing Home Comprehensive (NC) Item Set
Sectio	n A Identification Information
A0050.	Type of Record
Enter Code	Add new record → Continue to A0100, Facility Provider Numbers Modify existing record → Continue to A0100, Facility Provider Numbers Inactivate existing record → Skip to X0150, Type of Provider
A0100.	Facility Provider Numbers
	A. National Provider Identifier (NPI):
	B. CMS Certification Number (CCN):
	C. State Provider Number:
A0200.	Type of Provider
Enter Code	Type of provider
	1. Nursing home (SNF/NF) 2. Swing Bed
A0310.	Type of Assessment
Enter Code	A. Federal OBRA Reason for Assessment
	01. Admission assessment (required by day 14) 02. Quarterly review assessment
	03. Annual assessment
	04. Significant change in status assessment 05. Significant correction to prior comprehensive assessment
	06. Significant correction to prior quarterly assessment 99. None of the above
	B. PPS Assessment
Enter Code	PPS Scheduled Assessment for a Medicare Part A Stay
ш	01. 5-day scheduled assessment PPS Unscheduled Assessment for a Medicare Part A Stay
	08. IPA - Interim Payment Assessment Not PPS Assessment
	99. None of the above
Enter Code	E. Is this assessment the first assessment (OBRA, Scheduled PPS, or Discharge) since the most recent admission/entry or reentry? 0. No
	1. Yes
Enter Code	F. Entry/discharge reporting 01. Entry tracking record
	10. Discharge assessment-return not anticipated
	11. Discharge assessment-return anticipated 12. Death in facility tracking record
	99. None of the above
A031	0 continued on next page

MDS 3.0 Nursing Home Comprehensive (NC) Version 1.18.11 Effective 10/01/2023

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What we have now -> Oct. 2022

Draft MDS 3.0 NH Comprehensive (NC) v1.18.11

 CMS letter to State Medicaid Directors re: Guidance on Nursing Facility State Plan Payment and Upper Payment Limit Approaches in Medicaid Relying on the Medicare Patient-Driven Payment Model





What we don't have now -> Oct. 2022

MDS 3.0 RAI User's Manual for v1.18.11

- CMS training sessions
- Specifications for v1.18.11 including:
 - CAA triggers
 - Quality Measures
 - Care Compare changes





What's missing (NOT) in v1.18.11

A0300. Op	tional State Assessment
Complete	only if A0200 = 1
Enter Code	A. Is this assessment for state payment purposes only? 0. No
	1. Yes
A1100. La	nguage
	Does the resident need or want an interpreter to communicate with a doctor or health care staff?
Enter Code	0. No → Skip to A1200, Marital Status
	 Yes → Specify in A1100B, Preferred language
	9. Unable to determine → Skip to A1200, Marital Status
	. Preferred language:
A1800. En	tered From
	(2) Community (which have four houseful property and have been been as a second property of the community of
Enter Code	O1. Community (private home/apt., board/care, assisted living, group home) O2. Another nursing home or swing bed
	03. Acute hospital
	04. Psychiatric hospital
	05. Inpatient rehabilitation facility
	06. ID/DD facility
	07. Hospice
	09. Long Term Care Hospital (LTCH)
	99. Other
A2100. Di	scharge Status
Complete of	only if A0310F = 10, 11, or 12
Enter Code	01. Community (private home/apt., board/care, assisted living, group home)
Enter Code	02. Another nursing home or swing bed
	03. Acute hospital
	04. Psychiatric hospital
	05. Inpatient rehabilitation facility 06. ID/DD facility
	07. Hospice
	08. Deceased
	09. Long Term Care Hospital (LTCH)
	99. Other





Missing cont'd ...

Section G	Functional Statu	S		
	s of Daily Living (ADL) Assistance ow chart in the RAI manual to facilita	e accurate coding		
When an activity of every time, and assistance (2), coo When an activity of When there is a of When there is a of the when the	le of 3 cccus three times at any one given level, cccus three times at multiple levels, code twity did not occur (8), activity must not 1 extensive assistance (3). cccurs at various levels, but not three time combination of full staff performance, and combination of full staff performance, well are met. code supervision.	the most dependent, exception have occurred at all. Example, to s at any given level, apply the f extensive assistance, code extensive assistance, code extensive	hree times extensive assistant ollowing: ensive assistance.	ce (3) and three times limited
ADL Self-Perfor Code for reside occurred 3 or m		ode the most dependent - exc		support provided over all pardless of resident's self-
Coding: Activity Occs 0. Independen 1. Supervision 2. Limited assis of limbs or ot 3. Extensive as 4. Total depen Activity Occs	tried 3 or More Times t- no help or staff oversight at any time - oversight, encouragement or cueing tance - resident highly involved in activit ner non-weight-bearing assistance sistance - resident involved in activity, sta dence - full staff performance every time ured 2 or Fewer Times	y; staff provide guided maneu ff provide weight-bearing sup luring entire 7-day period	Coding: 0. No setup o 1. Setup help 2. One persor 3. Two+ pers port 8. ADL activit and/or non	r physical help from staff only only on physical assist ons physical assist yitself did not occur or family- facility staff provided care time for that activity over th
	rred only once or twice - activity did occ not occur - activity did not occur or family		1. ded Self-Performar	2. Support
	the time for that activity over the entire 7			r Codes in Boxes
	ow resident moves to and from lying pos	ition, turns side to side, and		
positions body v	while in bed or alternate sleep furniture	,		
B. Transfer - how r standing position	esident moves between surfaces includin n (excludes to/from bath/toilet)	g to or from: bed, chair, wheel	:hair,	
B. Transfer - how r standing position	esident moves between surfaces includin n (excludes to/from bath/toilet) now resident walks between locations in l	g to or from: bed, chair, wheel	chair,	
B. Transfer - how r standing positio C. Walk in room - I D. Walk in corrido	esident moves between surfaces includin n (excludes to/from bath/toilet) now resident walks between locations in h r - how resident walks in corridor on unit	g to or from: bed, chair, wheek iis/her room		
B. Transfer - how r standing positio C. Walk in room - l D. Walk in corrido E. Locomotion on	esident moves between surfaces includin n (excludes to/from bath/toilet) now resident walks between locations in l	g to or from: bed, chair, wheel is/her room ions in his/her room and adjac		
B. Transfer - how a standing position C. Walk in room - I D. Walk in corrido E. Locomotion on corridor on sam F. Locomotion of set aside for din	esident moves between surfaces includin (excludes to/from bath/toilet) now resident walks between locations in I r - how resident walks in corridor on unit unit - how resident moves between loca	g to or from: bed, chair, wheeli is/her room ions in his/her room and adja- ce in chair from off-unit locations (e.g., a s only one floor, how residen	reas	
B. Transfer - how a standing position C. Walk in room - I D. Walk in corrido E. Locomotion on corridor on sam F. Locomotion of set aside for din moves to and fn G. Dressing - how	esident moves between surfaces includin in (excludes to from bath violet) how resident walks between locations in I r - how resident walks in corridor on unit unit - how resident moves between loca lots. If in wheelchair, self-sufficiency or unit - how resident moves to and return ing, activities or treatments). If facility ha or distant areas on the floor. If in wheelc resident puts on, fastens and takes off all ap prosthesis or TED hose. Dressing in.	g to or from: bed, chair, wheels is/her room ions in his/her room and adjac ce in chair r, from off-unit locations (e.g., a sonly one floor, how residen air, self-sufficiency once in ch war of clothing, including	reas lair	
B. Transfer - how r standing positio C. Walk in room - I D. Walk in corrido E. Locomotion on corridor on sam F. Locomotion of set aside for din moves to and fn G. Dressing - how donning/reno pajamas and ho H. Eating - how	esident moves between surfaces includin in (excludes to from bath violet) how resident walks between locations in I r - how resident walks in corridor on unit unit - how resident moves between loca lots. If in wheelchair, self-sufficiency or unit - how resident moves to and return ing, activities or treatments). If facility ha or distant areas on the floor. If in wheelc resident puts on, fastens and takes off all ap prosthesis or TED hose. Dressing in.	g to or from: bed, chair, wheels is/her room sions in his/her room and adjaic ein chair from off-unit locations (e.g., a so only one floor, how residen alais, self-sufficiency once in ch tems of clothing, including tudes putting on and changin y other means (e.g., tube feed	cent Careas	
B. Transfer - how r standing positic C. Walk in room - i D. Walk in corrido C. Walk in C. Walk	esident moves between surfaces includin (excludes to/from bath/toilet) now resident walks between locations in I r - how resident walks in corridor on unit unit - how resident moves between loca ef floor. If in wheelchair, self-sufficiency or 'unit - how resident moves to and con- trong, activities or treatments). If facility ha or distant areas on the floor. If in wheel resident puts on, fastens and takes off all ing a prosthesis or TED hose. Dressing in usedresses ident eats and drinks, regardless of skill.	g to or from: bed, chair, wheel isis/her room ions in his/her room and adjaic ce in chair from off-unit bocations (e.g., a.g. son you en Boor, how residen hair, self-sufficiency once in ch terms of clothing, including to the sufficiency once in ch terms of clothing, including you have mad changin on on tinclude eating/drinking yo other means (e.g., tube feed on or hydration) bedgan, or urinals transfers or estomy or urinals transfers or estomy or urinals transfers or	ent	

sident		Identii	ier	Date	
Section G	Functional Statu	IS			
GO120. Bathing					
low resident takes full-bod	ly bath/shower, sponge bath, and	transfers in/out of tu	b/shower (excludes washing o	f back and hair). Code for m	ost
dependent in self-performa					
A. Self-perform	mance dent - no help provided				
	ion - oversight help only				
	help limited to transfer only				
	help in part of bathing activity				
4. Total dep	pendence itself did not occur or family and	/or non-facility staffs	rouided earn 100% of the time	for that activity over the out	ino
7-day per		or non-racility stair (rovided care 100% of the time	for that activity over the ent	ire
B. Support pro	ovided sport codes are as defined in item	C0110 column 2 A	Of Commant Deput dead about		
(Bathing sup	port codes are as defined in Item	GUTTU COlumn 2, A	or support Provided, above)		
	Transitions and Walking				
After observing the resident	t, code the following walking ar				
		↓ Enter Code:	in Boxes		
		A. Movi	ng from seated to standing po	sition	
Coding: 0. Steady at all times					
	to stabilize without staff	B. Walk	ing (with assistive device if used)	
assistance		C Turni	ng around and facing the oppo	etto direction subile scalling	
2. Not steady, only able	<u>e</u> to stabilize with staff	C. Turn	ng around and racing the oppo	site direction while walking	
assistance 8. Activity did not occur					
8. Activity did not occu	ır	D. Movi	ng on and off toilet		
8. Activity did not occu	ır			habitan had and shale as	
8. Activity did not occu	ır	E. Surfa	ce-to-surface transfer (transfer	between bed and chair or	
,		E. Surfa		between bed and chair or	
50400. Functional Limi	itation in Range of Motion	E. Surfa	ce-to-surface transfer (transfer Ichair)	between bed and chair or	
50400. Functional Limi		E. Surfa whee	ce-to-surface transfer (transfer lchair) of injury	between bed and chair or	
50400. Functional Limi Code for limitation that int	itation in Range of Motion	E. Surfa whee aced resident at risk	ce-to-surface transfer (transfer (chair) of injury in Boxes		
G0400. Functional Limi Code for limitation that int Coding: 0. No impairment	itation in Range of Motion terfered with daily functions or pl	E. Surfa whee aced resident at risk	ce-to-surface transfer (transfer lchair) of injury		
50400. Functional Limi Code for limitation that int	itation in Range of Motion terfered with daily functions or pl	E. Surfa whee aced resident at risk Enter Codes	ce-to-surface transfer (transfer lchair) of injury in Boxes r extremity (shoulder, elbow, v	vrist, hand)	
50400. Functional Limi Code for limitation that int Coding: 0. No impairment 1. Impairment on one 1 2. Impairment on both	itation in Range of Motion terfered with daily functions or pl side sides	E. Surfa whee aced resident at risk Enter Codes	ce-to-surface transfer (transfer (chair) of injury in Boxes	vrist, hand)	
50400. Functional Limitation that introduced for limitation that introduced in coding: 0. No impairment 1. Impairment on one: 2. Impairment on both 50600. Mobility Device	itation in Range of Motion terfered with daily functions or pl side sides	E. Surfa whee aced resident at risk Enter Codes	ce-to-surface transfer (transfer lchair) of injury in Boxes r extremity (shoulder, elbow, v	vrist, hand)	
50400. Functional Limitode for limitation that intocoding: 0. No impairment 1. Impairment on one 12. Impairment on both 50600. Mobility Device \$\displaystyle{\text{Check all that were}}\$	itation in Range of Motion terfered with daily functions or pl side sides 25 normally used	E. Surfa whee aced resident at risk Enter Codes	ce-to-surface transfer (transfer lchair) of injury in Boxes r extremity (shoulder, elbow, v	vrist, hand)	
50400. Functional Limitation that introduced for limitation that introduced in coding: 0. No impairment 1. Impairment on one: 2. Impairment on both 50600. Mobility Device	itation in Range of Motion terfered with daily functions or pl side sides 25 normally used	E. Surfa whee aced resident at risk Enter Codes	ce-to-surface transfer (transfer lchair) of injury in Boxes r extremity (shoulder, elbow, v	vrist, hand)	
50400. Functional Limitode for limitation that intocoding: 0. No impairment 1. Impairment on one 12. Impairment on both 50600. Mobility Device \$\displaystyle{\text{Check all that were}}\$	itation in Range of Motion terfered with daily functions or pl side sides 25 normally used	E. Surfa whee aced resident at risk Enter Codes	ce-to-surface transfer (transfer lchair) of injury in Boxes r extremity (shoulder, elbow, v	vrist, hand)	
50400. Functional Limi Code for limitation that int Coding: 0. No impairment 1. Impairment on one i 2. Impairment on both Go600. Mobility Device Check all that were A. Cane/crutch B. Walker	itation in Range of Motion terfered with daily functions or pl side sides 25 normally used	E. Surfa whee aced resident at risk Enter Codes	ce-to-surface transfer (transfer lchair) of injury in Boxes r extremity (shoulder, elbow, v	vrist, hand)	
50400. Functional Limi Code for limitation that int Coding: 0. No impairment 1. Impairment on one i 2. Impairment on both Go600. Mobility Device Check all that were A. Cane/crutch B. Walker	itation in Range of Motion terfered with daily functions or pl side sides sides normally used	E. Surfa whee aced resident at risk Enter Codes	ce-to-surface transfer (transfer lchair) of injury in Boxes r extremity (shoulder, elbow, v	vrist, hand)	
50400. Functional Limitode for limitation that introduced for limitation that introduced for limitation that introduced for limitation in the coding: 0. No impairment on one: 2. Impairment on both 50600. Mobility Device	itation in Range of Motion terfered with daily functions or pl side sides sides normally used	E. Surfa whee aced resident at risk Enter Codes	ce-to-surface transfer (transfer lchair) of injury in Boxes r extremity (shoulder, elbow, v	vrist, hand)	
50400. Functional Limitode for limitation that introduced for limitation that introduced for limitation that introduced for limitation in the coding: 0. No impairment on one: 2. Impairment on both 50600. Mobility Device	itation in Range of Motion terfered with daily functions or pl side sides es normally used (manual or electric) heals	E. Surfa whee aced resident at risk Enter Codes	ce-to-surface transfer (transfer lchair) of injury in Boxes r extremity (shoulder, elbow, v	vrist, hand)	
50400. Functional Limi Code for limitation that int Coding: 0. No impairment 1. Impairment on one to 2. Impairment on both 50600. Mobility Device \$\frac{1}{2}\$ Check all that were \$\frac{1}{2}\$ A. Cane/cruck \$\frac{1}{2}\$ B. Walker \$\frac{1}{2}\$ C. Wheelchair \$\frac{1}{2}\$ L. None of the	itation in Range of Motion terfered with daily functions or pl side sides sides sides (manual or electric) tests above were used abilitation Potential	E. Surfa whee aced resident at risk Enter Codes	ce-to-surface transfer (transfer lchair) of injury in Boxes r extremity (shoulder, elbow, v	vrist, hand)	
50400. Functional Limi code for limitation that int coding: 0. No impairment 1. Impairment on one 2. Impairment on both 50600. Mobility Device	itation in Range of Motion terfered with daily functions or pl side sides sides sides (manual or electric) teats above were used abolitation Potential = 01	E. Surfa whee aced resident at risk Enter Code: A. Uppe B. Lowe	ce-to-surface transfer (transfer Ichair) of injury in Boxes r extremity (shoulder, elbow, v r extremity (hip, knee, ankle, fc	vrist, hand)	
50400. Functional Limitode for limitation that introducing: 0. No impairment on one: 2. Impairment on both 50600. Mobility Device 1. Cane/crutch 8. Walker C. Wheelchair D. Limb prosts 2. None of the Source only if A0310A Complete only if A0310A A. Resident be	itation in Range of Motion terfered with daily functions or pl side sides sides sides (manual or electric) tests above were used abilitation Potential	E. Surfa whee aced resident at risk Enter Code: A. Uppe B. Lowe	ce-to-surface transfer (transfer (chair) of injury in Boxes r extremity (shoulder, elbow, v r extremity (hip, knee, ankle, fc	vrist, hand)	
50400. Functional Limitode for limitation that introducing: 0. No impairment 1. Impairment on one in 2. Impairment on both 50600. Mobility Device	itation in Range of Motion terfered with daily functions or pl side sides es normally used (manual or electric) hesis above were used abilitation Potential = 01 lieves he or she is capable of ince	E. Surfa whee aced resident at risk Enter Code: A. Uppe B. Lowe	ce-to-surface transfer (transfer (chair) of injury in Boxes r extremity (shoulder, elbow, v r extremity (hip, knee, ankle, fc	vrist, hand)	
50400. Functional Limitode for limitation that introducing: 0. No impairment 1. Impairment on one in 2. Impairment on both 50600. Mobility Device	itation in Range of Motion terfered with daily functions or pl side sides sides sides (manual or electric) teats above were used abolitation Potential = 01	E. Surfa whee aced resident at risk Enter Code: A. Uppe B. Lowe	ce-to-surface transfer (transfer (chair) of injury in Boxes r extremity (shoulder, elbow, v r extremity (hip, knee, ankle, fc	vrist, hand)	
50400. Functional Limitode for limitation that introduced for limitation that introduced for limitation that introduced for limitation that introduced for limitation for l	itation in Range of Motion terfered with daily functions or pl side sides es normally used (manual or electric) hesis above were used abilitation Potential = 01 lieves he or she is capable of ince	E. Surfa whee aced resident at risk the code in the co	ce-to-surface transfer (transfer (tr	vrist, hand)	
50400. Functional Limi Code for limitation that int Coding: 0. No impairment 1. Impairment on one i 2. Impairment on both 50600. Mobility Device	itation in Range of Motion terfered with daily functions or pl side sides es normally used h (manual or electric) heats abbittation Potential = 01 lieves he or she is capable of in- to determine	E. Surfa whee aced resident at risk the code in the co	ce-to-surface transfer (transfer (tr	vrist, hand)	





What we don't have without Section G

- Specs for care area triggers without Section G
 - (Fact: currently 17 of the 20 Care Areas use Section G as CATs or for consideration on the Appendix C CAA worksheets)
- Specs for Quality Measures that use Section G
 (Fact: currently 1 Short Stay and 5 Long Stay QMs use Section G
 ADLs)
- Specs for Claims-Based Measures that use Section G
 - (Fact: there are 2 Short Stay claims-based measures and 2 Long Stay claims-based measures that use Section G)
- No longer documenting late-loss ADLs we'll document usual function ... this will affect our care plans





Missing cont'd...

K0510. Nutritional Approaches					
Check all of the following nutritional approaches that were performed during the last 7 days					
		I			
 While NOT a Resident Performed while NOT a resident of this facility and within the last 7 days. Only check column 1 if 	1.	2.			
resident entered (admission or reentry) IN THE LAST 7 DAYS. If resident last entered 7 or more days ago, leave column 1 blank	While NOT a Resident	While a Resident			
 While a Resident Performed while a resident of this facility and within the last 7 days 	↓ Check all	that apply ↓			
A. Parenteral/IV feeding		i i			
B. Feeding tube - nasogastric or abdominal (PEG)					
C. Mechanically altered diet - require change in texture of food or liquids (e.g., pureed food, thickened liquids)					
D. Therapeutic diet (e.g., low salt, diabetic, low cholesterol)					
Z. None of the above					
J0400. Pain Frequency					
Ask resident: "How much of the time have you experienced pain or hurting ov	er the last 5 days?"				
Enter Code 1. Almost constantly					
2. Frequently					
3. Occasionally					
4. Rarely					
9. Unable to answer					

N0410. M	N0410. Medications Received				
	Indicate the number of DAYS the resident received the following medications by pharmacological classification, not how it is used, during the last 7 days or since admission/entry or reentry if less than 7 days. Enter "0" if medication was not received by the resident during the last 7 days				
Enter Days	A. Antipsychotic				
Enter Days	B. Antianxiety				
Enter Days	C. Antidepressant				
Enter Days	D. Hypnotic				
Enter Days	E. Anticoagulant (e.g., warfarin, heparin, or low-molecular weight heparin)				
Enter Days	F. Antibiotic				
Enter Days	G. Diuretic				
Enter Days	H. Opioid				





Missing cont'd ...

Resident	Identifier	Date	
Section O	Special Treatments, Procedures, and Program	ıs	
O0100. Special Treat	ments, Procedures, and Programs		
Check all of the following	treatments, procedures, and programs that were performed during the last 14 day	s	
	Taresident of this facility and within the last 14 days. Only check column 1 if nission or reentry) IN THE LAST 14 DAYS. If resident last entered 14 or more days	1. While NOT a Resident	2. While a Resident
Performed while a re	sident of this facility and within the last 14 days	↓ Check all	that apply J
Cancer Treatments		•	
A. Chemotherapy			
B. Radiation			
Respiratory Treatments			
C. Oxygen therapy			
D. Suctioning			
E. Tracheostomy care			
F. Invasive Mechanical	Ventilator (ventilator or respirator)		
G. Non-Invasive Mechan	nical Ventilator (BiPAP/CPAP)		
Other			
H. IV medications			
I. Transfusions			
J. Dialysis			
K. Hospice care			
precautions)	ine for active infectious disease (does not include standard body/fluid		
None of the Above			

O0600. P	Physician Examinations
Enter Days	Over the last 14 days, on how many days did the physician (or authorized assistant or practitioner) examine the resident?
00700. P	Physician Orders
Enter Days	Over the last 14 days, on how many days did the physician (or authorized assistant or practitioner) change the resident's orders?





Missing cont'd ...

Resident					Identifier	Date
Section	on (2		Participation in Ass	essment and Goal Set	tting
Q0100.	Part	ici	pation in Ass	essment		
Enter Code	A.	Re	sident particip	pated in assessment		
	ш		No			
	Н		Yes			
Enter Code	В.		mily or signific No	cant other participated in assess	sment	
			Yes			
				no family or significant other		
		Gu	ardian or lega	lly authorized representative p	articipated in assessment	
Enter Code			No			
			Yes			
00200	D	_		no guardian or legally authorize	ed representative	
			nt's Overall E A0310E = 1	xpectation		
Completi	_			dante avanlinasi astablisha	4 during account and account	
Enter Code	١.			sident's overall goal established discharged to the community	during assessment process	
				nain in this facility		
_				discharged to another facility/in	nstitution	
		9.	Unknown or	uncertain		
Enter Code	В.	In	dicate informa	ation source for Q0300A		
Enter Code		-	Resident			
				, then family or significant other		
			Unknown or		guardian or legally authorized re	presentative
	_	9.	Onknown or	incertain		
					11 -10	
Resident		_			Identifier	Date
Section	on (2		Participation in Ass	essment and Goal Set	tting
Q0600.	Refe	rra	al			
Fatas Fada	Ha	s a	referral been i	made to the Local Contact Agen	cy? (Document reasons in resident	's clinical record)
Enter Code			No - referral n			
			Yes - referral r		rmation see Appendix C, Care Area	Assessment Resources #20)
	_	2.	res - reierfal f	naue		
X0570.	Opt	on	al State Asse	ssment (A0300A on existing re	ecord to be modified/inactivate	(d)
Enter Code	A.	ls t	his assessmen	t for state payment purposes or	nly?	
			No			
		1.	Yes			





What's different in v1.18.11

v1.17.2

v1.18.11

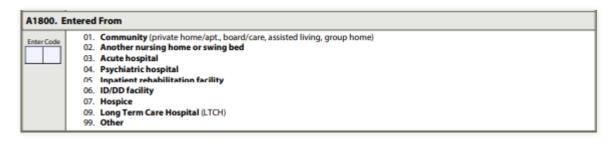
1100. Language	10. Language	
A. Does the resident need or want an interpreter to communicate with a doctor or health care staff? O. No → Skip to A1200, Marital Status 1. Yes → Specify in A1100B, Preferred language 9. Unable to determine → Skip to A1200, Marital Status B. Preferred language:	A. What is your preferred language? B. Do you need or want an interpreter to communicate with a doctor or he 0. No 1. Yes 9. Unable to determine	alth care staff?

Note no skips in addition to "flipping" the items





v1.17.2



v1.18.11





v1.17.2



v1.18.11

A2105. Discharge Status

	Complete o	Complete only if A0310F = 10, 11, or 12				
01. Home/Community (e.g., private home/apt., board/care, assisted living, group home, transitional living, other residential care arrangements) → Skip to A2123, Provision of Current Reconciled Medication List to Resident at Discharge 02. Nursing Home (long-term care facility) 03. Skilled Nursing Facility (SNF, swing beds) 04. Short-Term General Hospital (acute hospital, IPPS) 05. Long-Term Care Hospital (LTCH) 06. Inpatient Rehabilitation Facility (IRF, free standing facility or unit) 07. Inpatient Psychiatric Facility (psychiatric hospital or unit) 08. Intermediate Care Facility (ID/DD facility) 09. Hospice (home/non-institutional) 10. Hospice (institutional facility) 11. Critical Access Hospital (CAH) 12. Home under care of organized home health service organization 13. Deceased 99. Not listed → Skip to A2123, Provision of Current Reconciled Medication List to Resident at Discharge	Enter Code	01. Home/Community (e.g., private home/apt., board/care, assisted living, group home, transitional living, other residential care arrangements) → Skip to A2123, Provision of Current Reconciled Medication List to Resident at Discharge 02. Nursing Home (long-term care facility) 03. Skilled Nursing Facility (SNF, swing beds) 04. Short-Term General Hospital (acute hospital, IPPS) 05. Long-Term Care Hospital (LTCH) 06. Inpatient Rehabilitation Facility (IRF, free standing facility or unit) 07. Inpatient Psychiatric Facility (psychiatric hospital or unit) 08. Intermediate Care Facility (ID/DD facility) 09. Hospice (home/non-institutional) 10. Hospice (institutional facility) 11. Critical Access Hospital (CAH) 12. Home under care of organized home health service organization 13. Deceased				

Note skips





v1.17.2

v1.18.11

B0100. Comatose				
Enter Code	Persistent vegetative state/no discernible consciousness 0. No → Continue to B0200, Hearing			
	 Yes → Skip to G0110, Activities of Daily Living (ADL) Assistance 			

B0100. C	30100. Comatose			
Enter Code	Persistent vegetative state/no discernible consciousness 0. No → Continue to B0200, Hearing 1. Yes → Skip to GG0100, Prior Functioning: Everyday Activities			

Note skip





v1.17.2

DOZOO. Resident Mood Interview (PAQ-9©)				
Say to resident: "Over the last 2 weeks, have you been bothered by any of the following problems?"				
If symptom is present, enter 1 (yes) in column 1, Symptom Presence. If yes in column 1, then ask the resident: "About how often have you been bothered by this?" Read and show the resident a card with the symptom frequency choices. Indicate response in column 2, Symptom Frequency.				
1. Symptom Presence 2. Symptom Frequency 0. No (enter 0 in column 2) 1. Yes (enter 0-3 in column 2) 1. 2-6 days (several days) 9. No response (leave column 2) blank) 2. Symptom Presence Symptom Presence Frequency 1. 2.				
A. Little interest or pleasure in doing things				
B. Feeling down, depressed, or hopeless				
C. Trouble falling or staying asleep, or sleeping too much				
D. Feeling tired or having little energy				
E. Poor appetite or overeating				
F. Feeling bad about yourself - or that you are a failure or have let yourself or your family down				
G. Trouble concentrating on things, such as reading the newspaper or watching television				
H. Moving or speaking so slowly that other people could have noticed. Or the opposite- being so fidgety or restless that you have been moving around a lot more than usual				
Thoughts that you would be better off dead, or of hurting yourself in some way				
D0300. Total Severity Score				
Add scores for all frequency responses in Column 2, Symptom Frequency. Total score must be between 00 and 27. Enter 99 if unable to complete interview (i.e., Symptom Frequency is blank for 3 or more items).				

D0150. Resident Mood Interview (PHQ-2 to 9©)				
Say to resident: "Over the last 2 weeks, have you been bothered by any of the following problems?"				
If symptom is present, enter 1 (yes) in column 1, Symptom Presence. If yes in column 1, then ask the resident: "About how often have you been bothered by this?" Read and show the resident a card with the symptom frequency choices. Indicate response in column 2, Symptom Frequency.				
1. Symptom Presence 0. No (enter 0 in column 2) 1. Yes (enter 0-3 in column 2) 9. No response (leave column 2) 2. Symptom Frequency 0. Never or 1 day 1. 2-6 days (several days) 2. 7-11 days (half or more of the days)	1. 2. Symptom Symptom Presence Frequency			
blank) 3. 12-14 days (nearly every day)	↓ Enter Score	es in Boxes ↓		
A. Little interest or pleasure in doing things				
B. Feeling down, depressed, or hopeless				
If either D0150A2 or D0150B2 is coded 2 or 3, CONTINUE asking the questions below. If no	ot, END the PHQ i	nterview.		
C. Trouble falling or staying asleep, or sleeping too much				
D. Feeling tired or having little energy				
E. Poor appetite or overeating				
F. Feeling bad about yourself - or that you are a failure or have let yourself or your family down				
G. Trouble concentrating on things, such as reading the newspaper or watching television				
H. Moving or speaking so slowly that other people could have noticed. Or the opposite - being so fidgety or restless that you have been moving around a lot more than usual				
Thoughts that you would be better off dead, or of hurting yourself in some way				
D0160. Total Severity Score				
Add scores for all frequency responses in Column 2, Symptom Frequency. Total score must be between 02 and 27. Enter 99 if unable to complete interview (i.e., Symptom Frequency is blank for 3 or more required items).				





PHQ-2 vs. PHQ-9

- v1.17.2 Nursing component of PDPM currently uses all 9 interview questions to calculate the overall score for indicators of possible depression
- v1.18.11 Skip pattern present if resident doesn't have the first 2 symptoms with the PHQ interview...interviewer stops after those 2 questions
- Will the PDPM score factor the indicators of depression with v1.18.11?





v1.17.2

v1.18.11

F0700. Should the Staff Assessment of Daily and Activity Preferences be Conducted? Enter Code O. No (because Interview for Daily and Activity Preferences (F0400 and F0500) was completed by resident or family/significant other) → Skip to and complete G0110, Activities of Daily Living (ADL) Assistance 1. Yes (because 3 or more items in Interview for Daily and Activity Preferences (F0400 and F0500) were not completed by resident or family/significant other) → Continue to F0800, Staff Assessment of Daily and Activity Preferences F0700. Should the Staff Assessment of Daily and Activity Preferences be Conducted? Enter Code other) → Skip to and complete G0110, Prior Functioning: Everyday Activities Yes (because 3 or more items in Interview for Daily and Activity Preferences (F0400 and F0500) were not completed by resident or family/significant other) → Continue to F0800, Staff Assessment of Daily and Activity Preferences

Note skip





v1.17.2

G0400. Functional Limitation in Range of Motion			
Code for limitation that interfered with daily functions or placed resident at risk of injury			
Sodian	↓ Enter Codes in Boxes		
Coding: 0. No impairment 1. Impairment on one side	A. Upper extremity (shoulder, elbow, wrist, hand)		
Impairment on both sides	B. Lower extremity (hip, knee, ankle, foot)		

GG0115. Functional Limitation in Range of Motion			
Code for limitation that interfered with daily functions or placed resident at risk of injury in the last 7 days			
	↓ Enter Codes in Boxes		
Coding: 0. No impairment 1. Impairment on one side	A. Upper extremity (shoulder, elbow, wrist, hand)		
Impairment on both sides	B. Lower extremity (hip, knee, ankle, foot)		





v1.17.2

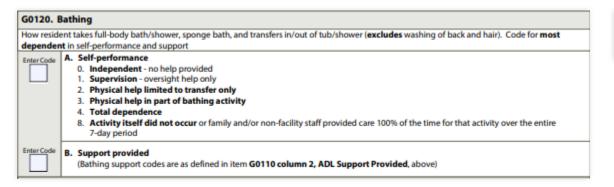
G0110. Activities of Daily Living (ADL) Assistance				
Refer to the ADL flow chart in the RAI manual to facilitate accurate coding				
J. Personal hygiene - how resident maintains personal hygiene, including combing hair, brushing teeth, shaving, applying makeup, washing/drying face and hands (excludes baths and showers)				

GG0130. Self-Care (Assessment period is the first 3 days of the stay) Complete if A0310A = 01 or A0310B = 01. If A0310B = 01, the stay begins on A2400B and both columns are required. If A0310B = 99, the tay begins on A1600 and only column 1 is required.				
		 Personal hygiene: The ability to maintain personal hygiene, including combing hair, shaving, applying makeup, washing/drying face and hands (excludes baths, showers, and oral hygiene). 		





v1.17.2



GG0170. Mobility (Assessment period is the first 3 days of the stay) Complete if A0310A = 01 or A0310B = 01. If A0310B = 01, the stay begins on A2400B and both columns are required. If A0310B = 99, the stay begins on A1600 and only column 1 is required.				
	FF. Tub/shower transfer: The ability to get in and out of a tub/shower.			





v1.17.2

v1.18.11

G0600. Mobility Devices		GC	GG0120. Mobility Devices		
Ų ¢	heck all that were normally used		↓ Che	ck all that were normally used in the last 7 days	
	A. Cane/crutch			A. Cane/crutch	
	B. Walker			B. Walker	
	C. Wheelchair (manual or electric)			C. Wheelchair (manual or electric)	
	D. Limb prosthesis			D. Limb prosthesis	
	Z. None of the above were used			Z. None of the above were used	

Also note the addition of last 7 days





v1.17.2

GG0100. Prior Functioning: Everyday Activities. Indicate the resident's usual ability with everyday activities prior to the current illness, exacerbation, or injury Complete only if A0310B = 01			
	+	Enter Codes in Boxes	
Coding: 3. Independent - Resident completed the activities by him/herself, with or without an		A. Self-Care: Code the resident's need for assistance with bathing, dressing, using the toilet, or eating prior to the current illness, exacerbation, or injury.	
assistive device, with no assistance from a helper. 2. Needed Some Help - Resident needed partial assistance from another person to complete		B. Indoor Mobility (Ambulation): Code the resident's need for assistance with walking from room to room (with or without a device such as cane, crutch, or walker) prior to the current illness, exacerbation, or injury.	
activities. 1. Dependent - A helper completed the activities for the resident. 8. Unknown.		C. Stairs: Code the resident's need for assistance with internal or external stairs (with or without a device such as cane, crutch, or walker) prior to the current illness, exacerbation, or injury.	
9. Not Applicable.		D. Functional Cognition: Code the resident's need for assistance with planning regular tasks, such as shopping or remembering to take medication prior to the current illness, exacerbation, or injury.	

v1.18.11

GG0100. Prior Functioning: Everyday Activities. Indicate the resident's usual ability with everyday activities prior to the current illness, exacerbation, or injury Complete only if A0310B = 01			
	_ ↓	Enter Codes in Boxes	
Coding: 3. Independent - Resident completed all the activities by themself, with or without an		Self-Care: Code the resident's need for assistance with bathing, dressing, using the toilet, or eating prior to the current illness, exacerbation, or injury.	
assistive device, with no assistance from a helper. 2. Needed Some Help - Resident needed partial assistance from another person to complete any		B. Indoor Mobility (Ambulation): Code the resident's need for assistance with walking from room to room (with or without a device such as cane, crutch, or walker) prior to the current illness, exacerbation, or injury.	
activities. 1. Dependent - A helper completed all the activities for the resident. 8. Unknown .		C. Stairs: Code the resident's need for assistance with internal or external stairs (with or without a device such as cane, crutch, or walker) prior to the current illness, exacerbation, or injury.	
9. Not Applicable.		D. Functional Cognition: Code the resident's need for assistance with planning regular tasks, such as shopping or remembering to take medication prior to the current illness, exacerbation, or injury.	

Note change to gender-neutral in Coding 3. Independent





v1.17.2

Section GG

Functional Abilities and Goals - Start of SNF PPS Stay or State PDPM

GG0130. Self-Care (If A0310B = 01, the assessment period is days 1 through 3 of the SNF PPS Stay starting with A2400B. If state requires completion with an OBRA assessment, the assessment period is the ARD plus 2 previous days; complete only column 1.)

Code the resident's usual performance at the start of the SNF PPS stay (admission) for each activity using the 6-point scale. If activity was not attempted at the start of the SNF PPS stay (admission), code the reason. Code the resident's end of SNF PPS stay (discharge) goal(s) using the 6-point scale. Use of codes 07, 09, 10, or 88 is permissible to code end of SNF PPS stay (discharge) goal(s).

Coding:

Safety and Quality of Performance - If helper assistance is required because resident's performance is unsafe or of poor quality, score according to amount of assistance provided.

Activities may be completed with or without assistive devices.

- Independent Resident completes the activity by him/herself with no assistance from a helper.
- 05. Setup or clean-up assistance Helper sets up or cleans up; resident completes activity. Helper assists only prior to or following the activity.
- Supervision or touching assistance Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as resident
 completes activity. Assistance may be provided throughout the activity or intermittently.
- Partial/moderate assistance Helper does LESS THAN HALF the effort. Helper lifts, holds, or supports trunk or limbs, but provides less than half the effort.
- Substantial/maximal assistance Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort
- Dependent Helper does ALL of the effort. Resident does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the resident to complete the activity.

If activity was not attempted, code reason:

- 07. Resident refused
- 09. Not applicable Not attempted and the resident did not perform this activity prior to the current illness, exacerbation, or injury.
- 10. Not attempted due to environmental limitations (e.g., lack of equipment, weather constraints)
- 88. Not attempted due to medical condition or safety concerns

v1.18.11

Section GG

Functional Abilities and Goals - Admission

GG0130. Self-Care (Assessment period is the first 3 days of the stay)

Complete if A0310A = 01 or A0310B = 01. If A0310B = 01, the stay begins on A2400B and both columns are required. If A0310B = 99, the stay begins on A1600 and only column 1 is required.

Code the resident's usual performance at the start of the stay (admission) for each activity using the 6-point scale. If activity was not attempted at the start of the stay (admission), code the reason. Code the resident's end of SNF PPS stay (discharge) goal(s) using the 6-point scale. Use of codes 07, 09, 10, or 88 is permissible to code end of SNF PPS stay (discharge) goal(s).

Coding:

Safety and Quality of Performance - If helper assistance is required because resident's performance is unsafe or of poor quality, score according to amount of assistance provided.

Activities may be completed with or without assistive devices.

- 06. Independent Resident completes the activity by themself with no assistance from a helper.
- 05. Setup or clean-up assistance Helper sets up or cleans up; resident completes activity. Helper assists only prior to or following the activity.
- Supervision or touching assistance Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as resident
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- Dependent Helper does ALL of the effort. Resident does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the resident to complete the activity.

- 07. Resident refused
- 09. Not applicable Not attempted and the resident did not perform this activity prior to the current illness, exacerbation, or injury.
- 10. Not attempted due to environmental limitations (e.g., lack of equipment, weather constraints)
- 88. Not attempted due to medical condition or safety concerns





v1.17.2

v1.18.11

Section GG

Functional Abilities and Goals - Start of SNF PPS Stay or State PDPM

GG0170. Mobility (If A0310B = 01, the assessment period is days 1 through 3 of the SNF PPS Stay starting with A2400B. If state requires completion with an OBRA assessment, the assessment period is the ARD plus 2 previous days; complete only column 1.)

Code the resident's usual performance at the start of the SNF PPS stay (admission) for each activity using the 6-point scale. If activity was not attempted at the start of the SNF PPS stay (admission), code the reason. Code the resident's end of SNF PPS stay (discharge) goal(s) using the 6-point scale. Use of codes 07, 09, 10, or 88 is permissible to code end of SNF PPS stay (discharge) goal(s).

Coding:

Safety and Quality of Performance - If helper assistance is required because resident's performance is unsafe or of poor quality, score according to amount of assistance provided.

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- Substantial/maximal assistance Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.
- Dependent Helper does ALL of the effort. Resident does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the resident to complete the activity.

If activity was not attempted, code reason:

- 07. Resident refused
- 09. Not applicable Not attempted and the resident did not perform this activity prior to the current illness, exacerbation, or injury.
- Not attempted due to environmental limitations (e.g., lack of equipment, weather constraints)
- 88. Not attempted due to medical condition or safety concerns

Section GG

Functional Abilities and Goals - Admission

GG0170. Mobility (Assessment period is the first 3 days of the stay)

Complete if A0310A = 01 or A0310B = 01. If A0310B = 01, the stay begins on A2400B and both columns are required. If A0310B = 99, the stay begins on A1600 and only column 1 is required.

Code the resident's usual performance at the start of the stay (admission) for each activity using the 6-point scale. If activity was not attempted at the start of the stay (admission), code the reason. Code the resident's end of SNF PPS stay (discharge) goal(s) using the 6-point scale. Use of codes 07, 09, 10, or 88 is permissible to code end of SNF PPS stay (discharge) goal(s).

Coding:

Safety and Quality of Performance - If helper assistance is required because resident's performance is unsafe or of poor quality, score according to amount of assistance provided.

Activities may be completed with or without assistive devices.

- Independent Resident completes the activity by themself with no assistance from a helper.
- 05. Setup or clean-up assistance Helper sets up or cleans up; resident completes activity. Helper assists only prior to or following the activity.
- Supervision or touching assistance Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as resident
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- Partial/moderate assistance Helper does LESS THAN HALF the effort. Helper lifts, holds, or supports trunk or limbs, but provides less than half the effort.
- Substantial/maximal assistance Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half
 the effort.
- Dependent Helper does ALL of the effort. Resident does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the resident to complete the activity.

- 07. Resident refused
- 09. Not applicable Not attempted and the resident did not perform this activity prior to the current illness, exacerbation, or injury.
- 10. Not attempted due to environmental limitations (e.g., lack of equipment, weather constraints)
- 88. Not attempted due to medical condition or safety concerns





v1.17.2

v1.18.11

Section GG

Functional Abilities and Goals - Discharge (End of SNF PPS Stay)

GG0130. Self-Care (Assessment period is the last 3 days of the SNF PPS Stay ending on A2400C)

Complete only if A0310G is not = 2 and A0310H = 1 and A2400C minus A2400B is greater than 2 and A2100 is not = 03

Code the resident's usual performance at the end of the SNF PPS stay for each activity using the 6-point scale. If an activity was not attempted at the end of the SNF PPS stay, code the reason.

Coding

Safety and Quality of Performance - If helper assistance is required because resident's performance is unsafe or of poor quality, score according to amount of assistance provided.

Activities may be completed with or without assistive devices.

- Independent Resident completes the activity by him/herself with no assistance from a helper.
- 05. Setup or clean-up assistance Helper sets up or cleans up; resident completes activity. Helper assists only prior to or following the activity.
- Supervision or touching assistance Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as resident
 completes activity. Assistance may be provided throughout the activity or intermittently.
- Partial/moderate assistance Helper does LESS THAN HALF the effort. Helper lifts, holds, or supports trunk or limbs, but provides less than half the effort.
- Substantial/maximal assistance Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.
- Dependent Helper does ALL of the effort. Resident does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the resident to complete the activity.

If activity was not attempted, code reason:

- 07. Resident refused
- 09. Not applicable Not attempted and the resident did not perform this activity prior to the current illness, exacerbation, or injury.
- 10. Not attempted due to environmental limitations (e.g., lack of equipment, weather constraints)
- 88. Not attempted due to medical condition or safety concerns

Section GG

Functional Abilities and Goals - Discharge

GG0130. Self-Care (Assessment period is the last 3 days of the stay)

Complete only if A0310F = 10 or A0310H = 1. If A0310G is not A0310H = 1 and A0310

Code the resident's usual performance at the end of the stay for each activity using the 6-point scale. If an activity was not attempted at the end of the stay, code the reason.

Coding:

Safety and Quality of Performance - If helper assistance is required because resident's performance is unsafe or of poor quality, score according to amount of assistance provided.

Activities may be completed with or without assistive devices.

- Independent Resident completes the activity by themself with no assistance from a helper.
- 05. Setup or clean-up assistance Helper sets up or cleans up; resident completes activity. Helper assists only prior to or following the activity.
- Supervision or touching assistance Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as resident
 completes activity. Assistance may be provided throughout the activity or intermittently.
- Partial/moderate assistance Helper does LESS THAN HALF the effort. Helper lifts, holds, or supports trunk or limbs, but provides less than half the effort.
- Substantial/maximal assistance Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.
- Dependent Helper does ALL of the effort. Resident does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the resident to complete the activity.

- 07. Resident refused
- 09. Not applicable Not attempted and the resident did not perform this activity prior to the current illness, exacerbation, or injury.
- 10. Not attempted due to environmental limitations (e.g., lack of equipment, weather constraints)
- 88. Not attempted due to medical condition or safety concerns





v1.17.2

Section GG

Functional Abilities and Goals - Discharge (End of SNF PPS Stay)

GG0170. Mobility (Assessment period is the last 3 days of the SNF PPS Stay ending on A2400C) - Continued Complete only if A0310G is not = 2 **and** A0310H = 1 **and** A2400C minus A2400B is greater than 2 **and** A2100 is not = 03

Code the resident's usual performance at the end of the SNF PPS stay for each activity using the 6-point scale. If an activity was not attempted at the end of the SNF PPS stay, code the reason.

Coding:

Safety and Quality of Performance - If helper assistance is required because resident's performance is unsafe or of poor quality, score according to amount of assistance provided.

Activities may be completed with or without assistive devices.

- Independent Resident completes the activity by him/herself with no assistance from a helper.
- 05. Setup or clean-up assistance Helper sets up or cleans up; resident completes activity. Helper assists only prior to or following the activity.
- Supervision or touching assistance Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as resident
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- Partial/moderate assistance Helper does LESS THAN HALF the effort. Helper lifts, holds, or supports trunk or limbs, but provides less than half the effort.
- Substantial/maximal assistance Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half
 the effort.
- Dependent Helper does ALL of the effort. Resident does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the resident to complete the activity.

If activity was not attempted, code reason:

- 07. Resident refused
- 09. Not applicable Not attempted and the resident did not perform this activity prior to the current illness, exacerbation, or injury.
- 10. Not attempted due to environmental limitations (e.g., lack of equipment, weather constraints)
- 88. Not attempted due to medical condition or safety concerns

v1.18.11

Section GG

Functional Abilities and Goals - Discharge

GG0170. Mobility (Assessment period is the last 3 days of the stay)

Complete only if A0310F = 10 or 11 or A0310H = 1. If A0310G is not = 2 and A0310H = 1 and A2400C minus A2400B is greater than 2 and A2105 is not = 04, the stay ends on A2400C. For all other Discharge assessments, the stay ends on A2000.

Code the resident's usual performance at the end of the stay for each activity using the 6-point scale. If an activity was not attempted at the end of the stay, code the reason.

Coding:

Safety and Quality of Performance - If helper assistance is required because resident's performance is unsafe or of poor quality, score according to amount of assistance provided.

Activities may be completed with or without assistive devices.

- 06. Independent Resident completes the activity by themself with no assistance from a helper.
- 05. Setup or clean-up assistance Helper sets up or cleans up; resident completes activity. Helper assists only prior to or following the activity.
- 04. Supervision or touching assistance Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as resident completes activity. Assistance may be provided throughout the activity or intermittently.
- Partial/moderate assistance Helper does LESS THAN HALF the effort. Helper lifts, holds, or supports trunk or limbs, but provides less than half the effort.
- Substantial/maximal assistance Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.
- Dependent Helper does ALL of the effort. Resident does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the resident to complete the activity.

- 07. Resident refused
- 09. Not applicable Not attempted and the resident did not perform this activity prior to the current illness, exacerbation, or injury,
- 10. Not attempted due to environmental limitations (e.g., lack of equipment, weather constraints)
- 88. Not attempted due to medical condition or safety concerns





v1.17.2

JO400. Pain Frequency

Ask resident: "How much of the time have you experienced pain or hurting over the last 5 days?"

1. Almost constantly
2. Frequently
3. Occasionally
4. Rarely
9. Unable to answer

JO410. Pain Frequency

Ask resident: "How much of the time have you experienced pain or hurting over the last 5 days?"

1. Rarely or not at all
2. Occasionally
3. Frequently
4. Almost constantly
9. Unable to answer

Genitourinary Surgery
J2800. Involving male or female organs (such as prostate, testes, ovaries, uterus, vagina, external genitalia)

Genitourinary Surgery

J2800. Involving genital systems (such as prostate, testes, ovaries, uterus, vagina, external genitalia)

Note gender-neutral identification: genital systems rather than male or female organs





v1.17.2

K0510. Nutritional Approaches		
Check all of the following nutritional approaches that were performed during the last 7 days		
 While NOT a Resident Performed while NOT a resident of this facility and within the last 7 days. Only check column 1 if resident entered (admission or reentry) IN THE LAST 7 DAYS. If resident last entered 7 or more days ago, leave column 1 blank While a Resident 	1. While NOT a Resident	2. While a Resident
Performed while a resident of this facility and within the last 7 days	Check all that apply	
A. Parenteral/IV feeding		
B. Feeding tube - nasogastric or abdominal (PEG)		
C. Mechanically altered diet - require change in texture of food or liquids (e.g., pureed food, thickened liquids)		
D. Therapeutic diet (e.g., low salt, diabetic, low cholesterol)		
Z. None of the above		

v1.18.11

K0520. Nutritional Approaches Check all of the following nutritional approaches that apply						
	On Admission Assessment period is days 1 through 3 of the SNF PPS Stay starting with A2400B While Not a Resident Performed while NOT a resident of this facility and within the last 7 days.	1. On Admission	2. While Not a Resident	3. While a Resident	4. At Discharge	
_	Only check column 2 if resident entered (admission or reentry) IN THE LAST 7 DAYS. If resident last entered 7 or more days ago, leave column 2 blank. While a Resident Performed while a resident of this facility and within the last 7 days At Discharge Assessment period is the last 3 days of the SNF PPS Stay ending on A2400C	.	Check all	that apply	Į.	
A.	Parenteral/IV feeding					
В.	Feeding tube (e.g., nasogastric or abdominal (PEG))					
c.	Mechanically altered diet - require change in texture of food or liquids (e.g., pureed food, thickened liquids)					
D.	Therapeutic diet (e.g., low salt, diabetic, low cholesterol)					
z.	None of the above					

Note the 3-day assessment period on admission and discharge

Note 7-day assessment period while not and while a resident





v1.17.2

K0710. Percent Intake by Artificial Route - Complete K071	0 only if Column 1 and/or Column 2 are checked for	K0510A and/or K0510B
 While a Resident Performed while a resident of this facility and within the last 7 		3.
 During Entire 7 Days Performed during the entire last 7 days 	While Resider	
	+	Enter Codes 👃
Proportion of total calories the resident received through p 25% or less 2. 26-50% 3. 51% or more	arenteral or tube feeding	
Average fluid intake per day by IV or tube feeding 1. 500 cc/day or less 2. 501 cc/day or more		

v1.18.11

K0710. Percent Intake by Artificial Route - Complete K0710 only if Column 2 and/or Column 3 are checked for K0520A and/or K0520B					
While a Resident Performed while a resident of this facility and within the last 7 days During Entire 7 Days	2. While a	3. During Entire			
Performed during the entire last 7 days	Resident	7 Days			
	↓ Enter	Codes ↓			
Proportion of total calories the resident received through parenteral or tube feeding 1. 25% or less					
2. 26-50% 3. 51% or more					
B. Average fluid intake per day by IV or tube feeding 1. 500 cc/day or less					
2. 501 cc/day or more					

Note change in item reference





v1.17.2

v1.18.11

N0300. Injections			N0300. Injections	
Enter Days	Record the number of days that injections of any type were received during the last 7 days or since admission/entry or reentry if less than 7 days. If 0 → Skip to N0410, Medications Received		Enter Days	Record the number of days that injections of any type were received during the last 7 days or since admission/entry or reentry if less than 7 days. If 0 → Skip to N0415, High-Risk Drug Classes: Use and Indication

Note change in item skip





v1.17.2

Medications Received
he number of DAYS the resident received the following medications by pharmacological classification, not how it is used, during the sor since admission/entry or reentry if less than 7 days. Enter "0" if medication was not received by the resident during the last 7 days.
A. Antipsychotic
B. Antianxiety
C. Antidepressant
D. Hypnotic
E. Anticoagulant (e.g., warfarin, heparin, or low-molecular weight heparin)
F. Antibiotic
G. Diuretic
H. Opioid

v1.18.11

N0415. High-Risk Drug Classes: Use and Indication		
1. Is taking Check if the resident is taking any medications by pharmacological classification, not how it is used, during the last 7 days or since admission/entry or reentry if less than 7 days 2. Indication noted	1. Is taking	2. Indication noted
If Column 1 is checked, check if there is an indication noted for all medications in the drug class	↓ Check all	that apply ↓
A. Antipsychotic		
B. Antianxiety		
C. Antidepressant		
D. Hypnotic		
E. Anticoagulant (e.g., warfarin, heparin, or low-molecular weight heparin)		
F. Antibiotic		
G. Diuretic		
H. Opioid		
I. Antiplatelet		
J. Hypoglycemic (including insulin)		
Z. None of the above		

Note 2 new classes of drugs

Note new column for indication

Note change in how items are coded





v1.17.2

O0100. Special Treatments, Procedures, and Programs		
Check all of the following treatments, procedures, and programs that were performed during the last 14 day	ys	
While NOT a Resident Performed while NOT a resident of this facility and within the last 14 days. Only check column 1 if resident entered (admission or reentry) IN THE LAST 14 DAYS. If resident last entered 14 or more days ago, leave column 1 blank While a Resident	1. While NOT a Resident	2. While a Resident
Performed while a resident of this facility and within the last 14 days	↓ Check all	that apply 🗸
Cancer Treatments		
A. Chemotherapy		
B. Radiation		
Respiratory Treatments		
C. Oxygen therapy		
D. Suctioning		
E. Tracheostomy care		
F. Invasive Mechanical Ventilator (ventilator or respirator)		
G. Non-Invasive Mechanical Ventilator (BIPAP/CPAP)		
Other		
H. IV medications		
I. Transfusions		
J. Dialysis		
K. Hospice care		
M. Isolation or quarantine for active infectious disease (does not include standard body/fluid precautions)		
None of the Above		
Z. None of the above		

v1.18.11

O0110. Special Treatments, Procedures, and Programs Check all of the following treatments, procedures, and programs that were performed			
a. On Admission Assessment period is days 1 through 3 of the SNF PPS Stay starting with A24008 b. While a Resident Performed while a resident of this facility and within the last 14 days	a. On Admission	b. While a Resident	c. At Discharge
 At Discharge Assessment period is the last 3 days of the SNF PPS Stay ending on A2400C 	1	Check all that appl	, 1
Cancer Treatments		•	•
A1. Chemotherapy			
A2. IV			
A3. Oral			
A10. Other			
B1. Radiation			
Respiratory Treatments			
C1. Oxygen therapy			
C2. Continuous			
C3. Intermittent			
C4. High-concentration			
D1. Suctioning			
D2. Scheduled			
D3. As needed			
E1. Tracheostomy care			
F1. Invasive Mechanical Ventilator (ventilator or respirator)			
G1. Non-invasive Mechanical Ventilator			
G2. BIPAP			
G3. CPAP			
Other			
H1. IV Medications			
H2. Vasoactive medications			
H3. Antibiotics			
H4. Anticoagulant			
H10. Other			
I1. Transfusions			
O0110 continued on next page			





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v1.18.11

O0100. Special Treatments, Procedures, and Programs		
Check all of the following treatments, procedures, and programs that were performed during the last 14 day	ys	
 While NOT a Resident Performed while NOT a resident of this facility and within the last 14 days. Only check column 1 if resident entered (admission or reentry) IN THE LAST 14 DAYS. If resident last entered 14 or more days ago, leave column 1 blank While a Resident 	1. While NOT a Resident	2. While a Resident
Performed while a resident of this facility and within the last 14 days	↓ Check all	that apply 🗸
Cancer Treatments	·	•
A. Chemotherapy		
B. Radiation		
Respiratory Treatments		
C. Oxygen therapy		
D. Suctioning		
E. Tracheostomy care		
F. Invasive Mechanical Ventilator (ventilator or respirator)		
G. Non-Invasive Mechanical Ventilator (BiPAP/CPAP)		
Other		
H. IV medications		
I. Transfusions		
J. Dialysis		
K. Hospice care		
M. Isolation or quarantine for active infectious disease (does not include standard body/fluid precautions)		
None of the Above		
Z. None of the above		

O0110. Special Treatments, Procedures, and Programs - Continued Check all of the following treatments, procedures, and programs that were performed			
a. On Admission Assessment period is days 1 through 3 of the SNF PPS Stay starting with A2400B While a Resident Performed while a resident of this facility and within the last 14 days	a. On Admission	b. While a Resident	c. At Discharge
 At Discharge Assessment period is the last 3 days of the SNF PPS Stay ending on A2400C 	1	Check all that apply	y ı
	*	*	*
J1. Dialysis			
J2. Hemodialysis			
J3. Peritoneal dialysis			
K1. Hospice care			
M1. Isolation or quarantine for active infectious disease (does not include standard body/fluid precautions)			
O1. IV Access			
O2. Peripheral			
O3. Midline			
O4. Central (e.g., PICC, tunneled, port)			
None of the Above			
Z1. None of the above			

Note no While NOT a Resident for any O0110 item





v1.17.2

Q0100. Participation in Assessment A. Resident participated in assessment 0. No Yes B. Family or significant other participated in assessment 0. No 9. Resident has no family or significant other C. Guardian or legally authorized representative participated in assessment Enter Code 0. **No** 9. Resident has no guardian or legally authorized representative Q0300. Resident's Overall Expectation Complete only if A0310E = 1 A. Select one for resident's overall goal established during assessment process Expects to be discharged to the community 2. Expects to remain in this facility 3. Expects to be discharged to another facility/institution 9. Unknown or uncertain B. Indicate information source for Q0300A 2. If not resident, then family or significant other 3. If not resident, family, or significant other, then quardian or legally authorized representative 9. Unknown or uncertain

v1.18.11

Control Destinium in Assessment and Conforming

_	Il active participants in the assessment process
↓ Che	eck all that apply
	A. Resident
	B. Family
	C. Significant other
	D. Legal guardian
	E. Other legally authorized representative
	Z. None of the above
	Resident's Overall Goal e only if A0310E = 1
Enter Code	A. Resident's overall goal for discharge established during the assessment process 1. Discharge to the community 2. Remain in this facility 3. Discharge to another facility/institution 9. Unknown or uncertain
Enter Code	B. Indicate information source for Q0310A 1. Resident 2. Family 3. Significant other 4. Legal guardian 5. Other legally authorized representative 9. None of the above

Note change of Q0110 coding





v1.17.2

B. Ask the resident (or family or significant other or guardian or legally authorized representative if resident is unable to understand or respond): "Do you want to talk to someone about the possibility of leaving this facility and returning to live and receive services in the community?" 0. No 1. Yes	Q0500. I	Q0500. Return to Community		
9. Unknown or uncertain	Enter Code	respond): "Do you want to talk to someone about the possibility of leaving this facility and returning to live and receive services in the community?" 0. No		

v1.18.11

ı	Q0500. F	let	urn to Community
I	Enter Code	В.	Ask the resident (or family or significant other or guardian or legally authorized representative only if resident is unable to understand or respond): "Do you want to talk to someone about the possibility of leaving this facility and returning to live and receive
1			services in the community?"
1			0. No
1			1. Yes
ı			9. Unknown or uncertain
ı	Enter Code	C.	Indicate information source for Q0500B
1			1. Resident
1			2. Family
ı			3. Significant other
1			4. Legal guardian
1			5. Other legally authorized representative
1			9. None of the above
н			

Note Q0500C





v1.17.2

Q0550. I	tes	Ident's Preference to Avoid Being Asked Question Q0500B Again
Enter Code	A.	Does the resident (or family or significant other or guardian or legally authorized representative if resident is unable to understand or respond) want to be asked about returning to the community on all assessments? (Rather than only on comprehensive assessments.) 0. No - then document in resident's clinical record and ask again only on the next comprehensive assessment 1. Yes 8. Information not available
Enter Code	B.	Indicate information source for Q0550A 1. Resident 2. If not resident, then family or significant other 3. If not resident, family or significant other, then guardian or legally authorized representative 9. None of the above

Q0600. F	Q0600. Referral		
	Has a referral been made to the Local Contact Agency? (Document reasons in resident's clinical record)		
Enter Code	0. No - referral not needed		
	 No - referral is or may be needed (For more information see Appendix C, Care Area Assessment Resources #20) 		
	2. Yes - referral made		

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Q0550. Resident's Preference to Avoid Being Asked Question Q0500B

Enter Code	A.	Does resident (or family or significant other or guardian or legally authorized representative only if resident is unable to understand or respond) want to be asked about returning to the community on all assessments? (Rather than on comprehensive assessments alone)
		 No - then document in resident's clinical record and ask again only on the next comprehensive assessment Yes
		8. Information not available
Enter Code	C.	Indicate information source for Q0550A
		1. Resident
		2. Family
		3. Significant other
		4. Legal guardian
		5. Other legally authorized representative
		9. None of the above

	0610. Referral		
Enter Code	A. Has a referral been made to the Local Contact Agency (LCA)? 0. No 1. Yes		





v1.17.2

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V0100. Items From the Most Recent Prior OBRA or Scheduled PPS Assessment Complete only if A0310E = 0 and if the following is true for the prior assessment: A0310A = 01-06 or A0310B = 01	V0100. Items From the Most Recent Prior OBRA or Scheduled PPS Assessment Complete only if A0310E = 0 and if the following is true for the prior assessment: A0310A = 01-06 or A0310B = 01		
E. Prior Assessment Resident Mood Interview (PHQ-9©) Total Severity Score (D0300 value from prior assessment)	Enter Score E. Prior Assessment Resident Mood Interview (PHQ-2 to 9©) Total Severity Score (D0160 value from prior assessment)		





What's NEW on v1.18.11

Are you of Hispanic, Latino/a, or Spanish origin?	Section A		Identification Information		
↓ Check all that apply A. No, not of Hispanic, Latino/a, or Spanish origin B. Yes, Mexican, Mexican American, Chicano/a C. Yes, Puerto Rican D. Yes, Cuban E. Yes, another Hispanic, Latino/a, or Spanish origin X. Resident unable to respond Y. Resident declines to respond A1010. Race What is your race? ↓ Check all that apply A. White B. Black or African American C. American Indian or Alaska Native D. Asian Indian E. Chinese F. Filipino G. Japanese H. Korean I. Vietnamese J. Other Asian K. Native Hawaiian L. Guamanian or Chamorro M. Samoan N. Other Pacific Islander X. Resident unable to respond Y. Resident declines to respond Y. Resident declines to respond					
A. No, not of Hispanic, Latino/a, or Spanish origin B. Yes, Mexican, Mexican American, Chicano/a C. Yes, Puerto Rican D. Yes, Cuban E. Yes, another Hispanic, Latino/a, or Spanish origin X. Resident unable to respond Y. Resident declines to respond A1010. Race What is your race? ↓ Check all that apply A. White B. Black or African American C. American Indian or Alaska Native D. Asian Indian E. Chinese F. Filipino G. Japanese H. Korean I. Vietnamese J. Other Asian K. Native Hawaiian L. Guamanian or Chamorro M. Samoan N. Other Pacific Islander X. Resident unable to respond Y. Resident declines to respond			, or spanish origin?		
B. Yes, Mexican, Mexican American, Chicano/a C. Yes, Puerto Rican D. Yes, Cuban E. Yes, another Hispanic, Latino/a, or Spanish origin X. Resident unable to respond Y. Resident declines to respond A1010. Race What is your race? I Check all that apply A. White B. Black or African American C. American Indian or Alaska Native D. Asian Indian E. Chinese F. Fillpino G. Japanese H. Korean I. Vietnamese J. Other Asian K. Native Hawalian L. Guamanian or Chamorro M. Samoan N. Other Pacific Islander X. Resident unable to respond Y. Resident declines to respond	₩ Cne		nic Latino/a or Spanish origin		
C. Yes, Puerto Rican D. Yes, Cuban E. Yes, another Hispanic, Latino/a, or Spanish origin X. Resident unable to respond Y. Resident declines to respond A1010. Race What is your race? ↓ Check all that apply A. White B. Black or African American C. American Indian or Alaska Native D. Asian Indian E. Chinese F. Filipino G. Japanese H. Korean I. Vietnamese J. Other Asian K. Native Hawaiian L. Guamanian or Chamorro M. Samoan N. Other Pacific Islander X. Resident unable to respond Y. Resident declines to respond			<u> </u>		
D. Yes, Cuban E. Yes, another Hispanic, Latino/a, or Spanish origin X. Resident unable to respond Y. Resident declines to respond A1010. Race What is your race? ↓ Check all that apply A. White B. Black or African American C. American Indian or Alaska Native D. Asian Indian E. Chinese F. Filipino G. Japanese H. Korean I. Vietnamese J. Other Asian K. Native Hawaiian L. Guamanian or Chamorro M. Samoan N. Other Pacific Islander X. Resident unable to respond Y. Resident declines to respond					
E. Yes, another Hispanic, Latino/a, or Spanish origin X. Resident unable to respond Y. Resident declines to respond A1010. Race What is your race? ↓ Check all that apply A. White B. Black or African American C. American Indian or Alaska Native D. Asian Indian E. Chinese F. Filipino G. Japanese H. Korean I. Vietnamese J. Other Asian K. Native Hawaiian L. Guamaina or Chamorro M. Samoan N. Other Pacific Islander X. Resident unable to respond Y. Resident declines to respond					
Ty. Resident declines to respond A1010. Race What is your race? ↓ Check all that apply A. White B. Black or African American C. American Indian or Alaska Native D. Asian Indian E. Chinese F. Filipino G. Japanese H. Korean I. Vietnamese J. Other Asian K. Native Hawaiian L. Guamanian or Chamorro M. Samoan N. Other Pacific Islander X. Resident unable to respond Y. Resident declines to respond		E. Yes, another Hisp	anic, Latino/a, or Spanish origin		
A1010. Race What is your race? Check all that apply A. White B. Black or African American C. American Indian or Alaska Native D. Asian Indian E. Chinese F. Fillpino G. Japanese H. Korean I. Vietnamese J. Other Asian K. Native Hawaiian L. Guamanian or Chamorro M. Samoan N. Other Pacific Islander X. Resident unable to respond Y. Resident declines to respond		X. Resident unable t	to respond		
What is your race?		Y. Resident declines	s to respond		
A. White B. Black or African American C. American Indian or Alaska Native D. Asian Indian E. Chinese F. Filipino G. Japanese H. Korean I. Vietnamese J. Other Asian K. Native Hawaiian L. Guamanian or Chamorro M. Samoan N. Other Pacific Islander X. Resident unable to respond Y. Resident declines to respond					
B. Black or African American C. American Indian or Alaska Native D. Asian Indian E. Chinese F. Filipino G. Japanese H. Korean I. Vietnamese J. Other Asian K. Native Hawaiian L. Guamanian or Chamorro M. Samoan N. Other Pacific Islander X. Resident unable to respond Y. Resident declines to respond	₩ Cne				
C. American Indian or Alaska Native D. Asian Indian E. Chinese F. Filipino G. Japanese H. Korean I. Vietnamese J. Other Asian K. Native Hawaiian L. Guamanian or Chamorro M. Samoan N. Other Pacific Islander X. Resident unable to respond Y. Resident declines to respond			markan		
D. Asian Indian E. Chinese F. Filipino G. Japanese H. Korean I. Vietnamese J. Other Asian K. Native Hawaiian L. Guamanian or Chamorro M. Samoan N. Other Pacific Islander X. Resident unable to respond Y. Resident declines to respond					
E. Chinese F. Filipino G. Japanese H. Korean L. Vietnamese J. Other Asian K. Native Hawaiian L. Guamanian or Chamorro M. Samoan N. Other Pacific Islander X. Resident unable to respond Y. Resident declines to respond			or Alaska Native		
F. Filipino G. Japanese H. Korean L. Vietnamese J. Other Asian K. Native Hawaiian L. Guamanian or Chamorro M. Samoan N. Other Pacific Islander X. Resident unable to respond Y. Resident declines to respond		D. Asian Indian			
G. Japanese H. Korean I. Vietnamese J. Other Asian K. Native Hawaiian L. Guamanian or Chamorro M. Samoan N. Other Pacific Islander X. Resident unable to respond Y. Resident declines to respond	_	E. Chinese			
H. Korean I. Vietnamese J. Other Asian K. Native Hawaiian L. Guamanian or Chamorro M. Samoan N. Other Pacific Islander X. Resident unable to respond Y. Resident declines to respond	_	F. Filipino			
I. Vietnamese J. Other Asian K. Native Hawaiian L. Guamanian or Chamorro M. Sarnoan N. Other Pacific Islander X. Resident unable to respond Y. Resident declines to respond		G. Japanese			
J. Other Asian K. Native Hawaiian L. Guamanian or Chamorro M. Samoan N. Other Pacific Islander X. Resident unable to respond Y. Resident declines to respond		H. Korean			
K. Native Hawaiian L. Guamanian or Chamorro M. Samoan N. Other Pacific Islander X. Resident unable to respond Y. Resident declines to respond		I. Vietnamese			
L. Guamanian or Chamorro M. Samoan N. Other Pacific Islander X. Resident unable to respond Y. Resident declines to respond		J. Other Asian			
M. Samoan N. Other Pacific Islander X. Resident unable to respond Y. Resident declines to respond		K. Native Hawaiian			
N. Other Pacific Islander X. Resident unable to respond Y. Resident declines to respond		L. Guamanian or Cha	amorro		
X. Resident unable to respond Y. Resident declines to respond		M. Samoan			
Y. Resident declines to respond		N. Other Pacific Islan	ıder		
		X. Resident unable to	o respond		
Z. None of the above		Y. Resident declines	to respond		
		Z. None of the above	e		





A1250. Trans	sportation (from NACHC®)	
Has lack of tra	ansportation kept you from medical appointments, meetings, work, or from getting things needed for daily living?	
Complete only	ly if A0310B = 01 or A0310G = 1 and A0310H = 1	
↓ Check al	ill that apply	
A. \	Yes, it has kept me from medical appointments or from getting my medications	
☐ B. Y	Yes, it has kept me from non-medical meetings, appointments, work, or from getting things that I need	
C. N	No	
X. R	Resident unable to respond	
Y. R	Resident declines to respond	
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Added to monitor social determinant of health





A2121. Provisio Complete only if	n of Current Reconciled Medication List to Subsequent Provider at Discharge A0310H = 1		
Enter Code 0. N	At the time of discharge to another provider, did your facility provide the resident's current reconciled medication list to the subseque provider?		
	f Current Reconciled Medication List Transmission to Subsequent Provider e(s) of transmission of the current reconciled medication list to the subsequent provider. A2121 = 1		
Check all that app	Route of Transmission		
	A. Electronic Health Record		
	B. Health Information Exchange		
	C. Verbal (e.g., in-person, telephone, video conferencing)		
	D. Paper-based (e.g., fax, copies, printouts)		
	E. Other methods (e.g., texting, email, CDs)		
2123. Provision Complete only if	n of Current Reconciled Medication List to Resident at Discharge A0310H = 1		
O. N	time of discharge, did your facility provide the resident's current reconciled medication list to the resident, family and/or caregiver? • - Current reconciled medication list not provided to the resident, family and/or caregiver • Skip to A2200, Previous Assessment reference Date for Significant Correction • Current reconciled medication list provided to the resident, family and/or caregiver		
	f Current Reconciled Medication List Transmission to Resident e(s) of transmission of the current reconciled medication list to the resident/family/caregiver. A2123 = 1		
heck all that app	Route of Transmission		
	A. Electronic Health Record (e.g., electronic access to patient portal)		
	B. Health Information Exchange		
	C. Verbal (e.g., in-person, telephone, video conferencing)		
	D. Paper-based (e.g., fax, copies, printouts)		
	E. Other methods (e.g., texting, email, CDs)		

Data to be used for two (2) SNF QRP Transfer of Health Information Quality Measures

A2121 & A2123 answered only if

A0310H=1 (SNF Part A Discharge)

A2122 answered only if

• A2121=1

A2124 answered only if

• A2123=1





B1300. H	B1300. Health Literacy		
Complete	e only if A0310B = 01 or A0310G = 1 and A0310H = 1		
	How often do you need to have someone help you when you read instructions, pamphlets, or other written material from		
Enter Code	your doctor or pharmacy?		
	0. Never		
	1. Rarely		
	2. Sometimes		
	3. Often		
	4. Always		
	7. Resident declines to respond		
	8. Resident unable to respond		
The Single Item Literacy Screener is licensed under a Creative Commons Attribution-NonCommercial 4.0 International License.			

Added to monitor social determinant of health

Complete only if A0310B=01

Enter Code	B. PPS Assessment PPS Scheduled Assessment for a Medicare Part A Stay 01. 5-day scheduled assessment
	01. 5-day scheduled assessment PPS Unscheduled Assessment for a Medicare Part A Stay 08. IPA - Interim Payment Assessment Not PPS Assessment 99. None of the above

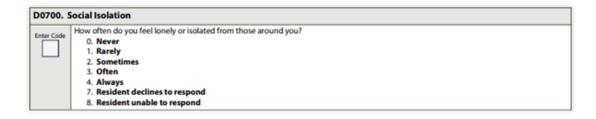
- OR -

A0310G = 1 and A0310H=1

Enter Code	 G. Type of discharge - Complete only if A0310F = 10 or 1 1. Planned 2. Unplanned 	1
Enter Code	H. Is this a SNF Part A PPS Discharge Assessment? 0. No 1. Yes	





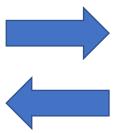


Added to monitor social determinant of health





	Functional Abilities and Goals - OBRA/Interim
	sre (Assessment period is the ARD plus 2 previous calendar days) A0310A = 02 - 06 and A0310B = 99 or A0310B = 08.
Code the resident	's usual performance for each activity using the 6-point scale. If an activity was not attempted, code the reason.
amount of assistar	y of Performance - If helper assistance is required because resident's performance is unsafe or of poor quality, score according to ce provided. Manufacted with or without assistive devices.
06. Independe 05. Setup or cl 04. Supervisio completes 03. Partial/mo half the eff 02. Substantia the effort. 01. Dependen	net - Besident completes the activity by themself with no assistance from a helper. tean-up assistance - Helper sets up or cleans up: resident completes activity. Helper assists only prior to or following the activity. nor touching assistance - Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as resident activity. Assistance may be provided throughout the activity or intermittently. dearet assistance - Helper does LESS THAN HALF the effort. Helper lifts, holds, or supports trunk or limbs, but provides less than
07. Resident n 09. Not applic 10. Not attem	attempted, code reason:
5. OBRA/Interim Performance	
	Reating: The ability to use suitable utensils to bring food and/or liquid to the mouth and swallow food and/or liquid once the meal is placed before the resident.
	B. Oral hygiene: The ability to use suitable items to clean teeth. Dentures (if applicable): The ability to insert and remove dentures into and from the mouth, and manage denture soaking and rinsing with use of equipment.
	C. Toileting hygiene: The ability to maintain perineal hygiene, adjust clothes before and after voiding or having a bowel movement. If managing an ostomy, include wiping the opening but not managing equipment.
	E. Shower/bathe self: The ability to bathe self, including washing, rinsing, and drying self (excludes washing of back and hair). Does not include transferring in/out of tub/shower.
	F. Upper body dressing: The ability to dress and undress above the waist; including fasteners, if applicable.
	G. Lower body dressing: The ability to dress and undress below the waist, including fasteners; does not include footwear.
	H. Putting on/taking off footwear: The ability to put on and take off socks and shoes or other footwear that is appropriate for
	safe mobility; including fasteners, if applicable.



Complete only if A Code the resident's Coding: Safety and Quality amount of assistanc Activities may be con 06. Independer 05. Setup or cle 04. Supervision completes a 03. Partial/mod half the effo 02. Substantial, the effort.	repleted with or withour assistive devices. 4. Resident completes the activity by themself with no assistance from a helper. 4a-up assistance - Helper sets up or cleans up; resident completes activity. Helper assists only prior to or following the activity. 4. Or touching assistance - Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as resident citity. Assistance may be provided throughout the activity or intermittently.
Code the resident's Coding: Safety and Quality amount of assistanc Activities may be con 06. Independer 05. Setup or cle 04. Supervision completes a 03. Partial/mod half the effo 02. Substantial, the effort.	usual performance for each activity using the 6-point scale. If an activity was not attempted, code the reason. of Performance - If helper assistance is required because resident's performance is unsafe or of poor quality, score according to e provided. npleted with or without assistive devices. 1. Resident completes the activity by themself with no assistance from a helper. an-up assistance - Helper sets up or cleans up; resident completes activity. Helper assists only prior to or following the activity. or touching assistance - Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as resident civity. Assistance may be provided throughout the activity or intermittently.
Coding: Safety and Quality amount of assistanc Activities may be con 06. Independer 05. Setup or cle 04. Supervision completes a 03. Partial/mod half the effo 02. Substantial the effort.	of Performance - If helper assistance is required because resident's performance is unsafe or of poor quality, score according to e provided. **policity** provided on the provided of the pr
Safety and Quality amount of assistanc Activities may be con 06. Independer 05. Setup or cle 04. Supervision completes a 03. Partial/mod half the effor 02. Substantial the effort.	e provided. spleted with or without assistive devices. **Resident completes the activity by themself with no assistance from a helper. an-up assistance - Helper sets up or cleans up; resident completes activity. Helper assists only prior to or following the activity. or touching assistance - Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as resident ctivity. Assistance may be provided throughout the activity or intermittently.
If activity was not a 07. Resident rei 09. Not applica 10. Not attemp 88. Not attemp	maximal assistance - Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half - Helper does ALL of the effort. Resident does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is the resident to complete the activity. Itstempted, code reason:
OBRA/Interim Performance Enter Codes in Boxes	
	A. Roll left and right: The ability to roll from lying on back to left and right side, and return to lying on back on the bed.
	B. Sit to lying: The ability to move from sitting on side of bed to lying flat on the bed.
	C. Lying to sitting on side of bed: The ability to move from lying on the back to sitting on the side of the bed and with no back support.
	D. Sit to stand: The ability to come to a standing position from sitting in a chair, wheelchair, or on the side of the bed.
	E. Chair/bed-to-chair transfer: The ability to transfer to and from a bed to a chair (or wheelchair).
	F. Toilet transfer: The ability to get on and off a toilet or commode.
	FF. Tub/shower transfer: The ability to get in and out of a tub/shower.
	 Walk 10 feet: Once standing, the ability to walk at least 10 feet in a room, corridor, or similar space. If performance in the last 7 days is coded 07, 09, 10, or 88 → Skip to GG0170Q5, Does the resident use a wheelchair and/or scooter?
	J. Walk 50 feet with two turns: Once standing, the ability to walk at least 50 feet and make two turns.
	K. Walk 150 feet: Once standing, the ability to walk at least 150 feet in a corridor or similar space.

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Occasionally
 Frequently
 Almost constantly
 Unable to answer

Pain Assessment Interview		
J0300. Pain Presence		
Ask resident: "Have you had pain or hurting at any time in the last 5 days?" 0. No → Skip to J1100, Shortness of Breath 1. Yes → Continue to J0410, Pain Frequency 9. Unable to answer → Skip to J0800, Indicators of Pain or Possible Pain		
J0410. Pain Frequency		
Ask resident: "How much of the time have you experienced pain or hurting over the last 5 days?" 1. Rarely or not at all 2. Occasionally 3. Frequently 4. Almost constantly 9. Unable to answer		
J0510. Pain Effect on Sleep		
Ask resident: "Over the past 5 days, how much of the time has pain made it hard for you to sleep at night?" 1. Rarely or not at all 2. Occasionally 3. Frequently 4. Almost constantly 8. Unable to answer		
J0520. Pain Interference with Therapy Activities		
Ask resident: "Over the past 5 days, how often have you limited your participation in rehabilitation therapy sessions due to pain?" 1. Does not apply - I have not received rehabilitation therapy in the past 5 days 1. Rarely or not at all 2. Occasionally 3. Frequently 4. Almost constantly 8. Unable to answer		
J0530. Pain Interference with Day-to-Day Activities		
Ask resident: "Over the past 5 days, how often have you limited your day-to-day activities (excluding rehabilitation therapy sessions) because of pain?" 1. Rarely or not at all		

Note that the pain interview has been expanded and includes better responses



New interview item





Q0620. I	Q0620. Reason Referral to Local Contact Agency (LCA) Not Made				
Complete only if Q0610 = 0					
Enter Code	Indicate reason why referral to LCA was not made 1. LCA unknown 2. Referral previously made 3. Referral not wanted 4. Discharge date 3 or fewer months away				
	5. Discharge date more than 3 months away				

Note Q0620 is answered only if Q0610=0

Q0610. Referral		
Enter Code	A. Has a referral been made to the Local Contact Agency (LCA)? 0. No 1. Yes	





SPADEs

- Standardized Patient Assessment Data Elements
- Developed by CMS to meet the requirements of the Improving Medicare Post-Acute Care Transformation (IMPACT) Act of 2014
 - IMPACT Act requires the reporting of standardized patient assessment data with regard to quality measures and SPADEs
 - IMPACT Act requires assessment data to be standardized and interoperable to allow for exchange of the data among post-acute providers and other providers
 - The Act intends for standardized post-acute care data to improve Medicare beneficiary outcomes through shared-decision making, care coordination, and enhanced discharge planning
 - Six (6) new categories of SPADEs data will be collected on admission/discharges beginning October 1, 2023





SPADEs and MDS 3.0 v1.18.11

	A1005. Ethnicity			
-	Are you of Hispanic, Latino/a, or Spanish origin?			
	A. No, not of Hispanic, Latino/a, or Spanish origin			
	B. Yes, Mexican, Mexican American, Chicano/a			
	C. Yes, Puerto Rican			
	D. Yes, Cuban			
	E. Yes, another Hispanic, Latino/a, or Spanish origin			
	X. Resident unable to respond			
	Y. Resident declines to respond			
A1010. F What is y				
	eck all that apply			
	A. White			
	B. Black or African American			
	C. American Indian or Alaska Native			
	D. Asian Indian			
	E. Chinese			
	F. Filipino			
	G. Japanese			
	H. Korean			
	I. Vietnamese			
	J. Other Asian			
	K. Native Hawaiian			
	L. Guamanian or Chamorro			
	M. Samoan			
	N. Other Pacific Islander			
	X. Resident unable to respond			
	Y. Resident declines to respond			
	Z. None of the above			

Q0620. R	20620. Reason Referral to Local Contact Agency (LCA) Not Made					
Complete	omplete only if Q0610 = 0					
Enter Code	ter Code Indicate reason why referral to LCA was not made					
	1. LCA unknown					
	2. Referral previously made					
	3. Referral not wanted					
	4. Discharge date 3 or fewer months away					
	5. Discharge date more than 3 months away					



Enhanced Discharge Planning

Expanded Pain Interview



J0520. I	20. Pain Interference with Therapy Activities			
		ident: "Over the past 5 days, how often have you limited your participation in rehabilitation therapy sessions		
		pain?"		
		Does not apply - I have not received rehabilitation therapy in the past 5 days		
		Rarely or not at all		
		Occasionally		
		Frequently		
		Almost constantly		
	8.	Unable to answer		





SPADEs and MDS 3.0 v1.18.11

A1250. Transportation (from NACHC®)					
Has lack of transportation kept you from medical appointments, meetings, work, or from getting things needed for daily living?					
Complete only if A0310B = 01 or A0310G = 1 and A0310H = 1					
↓ Check all that apply					
A. Yes, it has kept me from medical appointments or from getting my medications					
B. Yes, it has kept me from non-medical meetings, appointments, work, or from getting things that I need					
C. No					
X. Resident unable to respond					
Y. Resident declines to respond					
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B1300. Health Literacy					
Complete only if A0310B = 01 or A0310G = 1 and A0310H = 1					
How often do you need to have someone help you when you read instructions, pamphlets, or other written material from					
Enter Code your doctor or pharmacy?					
0. Never					
1. Rarely					
2. Sometimes					
3. Often					
4. Always					
7. Resident declines to respond					
8. Resident unable to respond					
The Single Item Literacy Screener is licensed under a Creative Commons Attribution-NonCommercial 4.0 International License.					
D0700. Social Isolation					
How often do you feel lonely or isolated from those around you?					
Enter Code 0. Never					
1. Rarely					
2. Sometimes					
3. Often					
4. Always					
7. Resident declines to respond					
8. Resident unable to respond					

Monitor social determinants of health





SPADEs and MDS 3.0 v1.18.11

N0415. High-Risk Drug Classes: Use and Indication				
I. Is taking Check if the resident is taking any medications by pharmacological classification, not how it is used, during the last 7 days or since admission/entry or reentry if less than 7 days	1. Is taking	2. Indication noted		
2. Indication noted If Column 1 is checked, check if there is an indication noted for all medications in the drug class	↓ Check all that apply ↓			
A. Antipsychotic				
B. Antianxiety				
C. Antidepressant				
D. Hypnotic				
E. Anticoagulant (e.g., warfarin, heparin, or low-molecular weight heparin)				
F. Antibiotic				
G. Diuretic				
H. Opioid				
I. Antiplatelet				
J. Hypoglycemic (including insulin)				
Z. None of the above				

O0110. Special Treatments, Procedures, and Programs Check all of the following treatments, procedures, and programs that were performed				
a. On Admission Assessment period is days 1 through 3 of the SNF PPS Stay starting with A2400B b. While a Resident Performed while a resident of this facility and within the last 14 days	a. On Admission	b. While a Resident	c. At Discharge	
c. At Discharge Assessment period is the last 3 days of the SNF PPS Stay ending on A2400C	Check all that apply			

K0520. Nutritional Approaches Check all of the following nutritional approaches that apply				
On Admission Assessment period is days 1 through 3 of the SNF PPS Stay starting with A2400B While Not a Resident	1. On Admission	2. While Not a Resident	3. While a Resident	4. At Discharge
Performed while NOT a resident of this facility and within the last 7 days. Only check column 2 if resident entered (admission or reentry) IN THE LAST 7 DAYS. If resident last entered 7 or more days ago, leave column 2 blank.				
 While a Resident Performed while a resident of this facility and within the last 7 days At Discharge Assessment period is the last 3 days of the SNF PPS Stay ending on A2400C 	Check all that apply ↓ ↓ ↓ ↓			



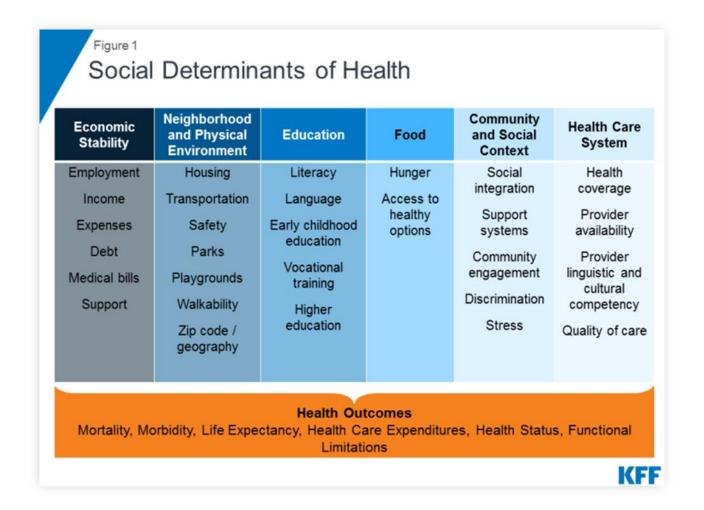


Social Determinants of Health

- Social determinants of health (SDOH) are conditions in the places where people live, learn, work, play and age that affect a wide range of health risks and outcomes.
 - Social and Community Context
 - Education Access and Quality
 - Economic Stability
 - Neighborhood and Build Environment
 - Healthcare Access and Quality
- You'll be hearing more about SDOH!







Beyond Health Care: The Role of Social Determinants in Promoting Health and Health Equity





Preparing for MDS 3.0 v1.18.11

- Keep up with MDS-related news.
 - BriggsNetNews Blog
 - Information from your software vendors, your LTC association, CMS, etc.
 - AAPACN (American Association of Post-Acute Care Nursing)
- Communicate with your state's Medicaid agency.
 - Know what your state's method of Medicaid reimbursement is it varies from one state to another.
 - Keep lines of communication open with that state agency. They may not have answers for you now, but they will.
- Review and update care plans going forward to measure and reflect functional abilities found in Section GG.
- Watch for and attend future training sessions on MDS 3.0 v1.18.11.
 - CMS, your software vendors, educators, etc. there will be lots of training events!
 - Everyone involved in the MDS process should be attending these sessions.
 - Work with CNAs last regarding changes to coding ADLs, support, etc. to decrease confusion.





More tips to prepare ...

- Be sure you/your IDT has access to the MDS 3.0 RAI User's Manual when that becomes available in mid-2023...and they use that to accurately code the MDS.
- Be sure you have an heir and a spare to coordinate the RAI process.
- Audit your discharge process now to ensure you are providing all necessary information to the resident or the next provider. Beef your process up now!
 - Are you providing a current reconciled medication list now at discharge?
 - Are you documenting that you provided the reconciled medication list at discharge?
 - How is the list provided to the resident/family? To the next provider?





And...

- As always, make sure you have the current ICD-10 coding book for every year. They don't carry over. You need a new one each year.
- Audit your physician orders, especially medications, to ensure that there is a corresponding diagnosis/indication for every single medication.
- Purchase new drug handbooks each year for nursing staff administering medications. Keep a copy close to the nursing station or med cart so it can be referenced when needed.





References/Resources

- Draft MDS3.0 NC Item Set v1.18.11 Oct2023 (PDF)
- Appendix B 09292022 (PDF)
- Quality Measures
- SNF Quality Reporting Program (QRP)
- IMPACT Act of 2014 Data Standardization & Cross Setting Measures
- CMS Data Element Library (DEL)
- QIES Technical Support Office





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CORE Analytics joins the Simple/Netsmart family!







The first complete view of

Claims + MDS + Staffing

QUESTIONS?





Thank you for attending!

Webinar recording and handout available here:

https://www.simpleltc.com/webinar-registration-mds-3-0-changes/



